

Client Profile and Project Information Worksheet

Client Information

Name:	Email:	Phone:
Name:	Email:	Phone:
Property Address:		Gate Code:
Does anyone else currently live in the home (include ages of children)?		
Do you have any pets?		

Project Information

Project Scope, specifically what area(s) of your home would you like addressed? (can also email photos)

What activities happen in this space(s)?

Do you have any floorplans or architectural drawings of the existing space?

Project Budget (if you aren't sure we can circle back to this later, but you should definitely be thinking about how much you want to spend): _____



Desired Completion/Installation Date: _____

Describe any other important factors of your project:

Design Objectives

What is your vision for the space? (this could just be a feeling)

Personal preferences and Dislikes (at a later time you can also provide images from magazines, pinterest boards, etc.)

What makes a house feel like a home to you?

Do you prefer going to showrooms and making product selections, or would you prefer to have 2-3 options presented to you?



Preferences

What are your style preferences? Can also provide inspiration photos

What are your color preferences? Neutrals, neutrals with pops of color, or lots of color (if applicable)

What are your pattern preferences? Bold patterns, subtle patterns, floral patterns, plaids etc. (if applicable)

What are your material preferences? Flooring, counters etc. (if applicable)

What are your lighting preferences? (if applicable)